



Mount Aloysius College
 Financial Aid Office
 7373 Admiral Peary Highway
 Cresson, PA 16630

Phone: (814)886-6357
 Fax: (814)886-6463

INDEPENDENT

2024-2025 Independent Verification Worksheet

A. Student Information

Last Name _____ First Name: _____ MI: _____

Social Security #: _____ Phone: _____

Your application was selected for review in a process called "Verification." The law requires completion of Verification before awarding and/or disbursing federal aid. If there are differences between your FAFSA application and your verification documentation, electronic corrections to your FAFSA may be required.

INSTRUCTIONS

- o Complete all sections of this worksheet **in full**.
- o If you or your spouse have filed a 2022 Federal Income Tax Return with the IRS:
 - If you have not already done so, log on to studentaid.gov/fafsa and give permission for the Direct Data Exchange (DDX) to transfer your 2022 tax information to your 2024-25 FAFSA.
- o If you or your spouse are not eligible to use the DDX you will be required to submit the following documentation to verify your reported FAFSA income data:
 - A 2022 IRS Tax Return Transcript or a signed copy of 2022 Tax Return (1040) with all schedules.
- o If you or your Spouse were not required to file a 2022 Federal Income Tax Return with the IRS:
 - Select either C or D under Student and/or Spouse Information on the 2nd page of this form.
 - If you or your spouse had income: attach all 2022 W-2s, 1099s, or other income statements.
 - If you or your spouse do not have a Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN), or Employer Identification Number (EIN): submit a letter from the appropriate tax filing authority that the individuals did not file taxes.
- o If you or your Spouse filed an amended return or filed an extension for the 2022 tax return please contact us to see what is needed.
- o Requested documents **must be submitted within 14 days** of the initial request to be considered for all available financial aid.
- o Remit documents via encrypted email to financialaid@mtaloy.edu, fax to 814-886-6463 or mail to Mount Aloysius College, Financial Aid Office, 7373 Admiral Peary Highway, Cresson, Pa 16630.

B. Family Information *If more space is required, attach a separate page.

Write the names of all the people in your household in the chart below:

1. Include yourself on the first line.
2. Include your spouse.
3. Include your children or your spouse's children, if you or your spouse will provide more than half of their support between July 1, 2024 and June 30, 2025, even if the children do not live with you.
4. Include other dependents, if they now live with you and you or your spouse will continue to provide more than half of their support through June 30, 2025.

Full Name	Age	Relationship to student	College (will be at least ½ time between 07/01/24 to 06/30/25 and enrolled in a degree or certificate program)
		Self	Mount Aloysius College

C. Independent Student's Information (all applicants)

1. Check the box that applies:

- a I filed/will file a 2022 Federal IRS Tax Return, Puerto Rican, or Foreign Income Tax Return.
- b I was not employed, did not have income, and was not required to file a 2022 Federal IRS Tax Return.
- **Submit a 2022 IRS Verification of Non-Filing Letter.** Order a free Verification of Non-Filing Letter at irs.gov.
- c I was employed and had income, but was not required to file a 2022 Federal IRS Tax Return:
- **Complete the chart below:** list employer(s) and the amount that was earned in 2022
 - **Attach copies of all 2022 W-2 and 1099 Forms .**
 - **Submit a 2022 IRS Verification of Non-Filing Letter.** Order a free Verification of Non-Filing Letter at irs.gov.

COMPLETE CHART ONLY IF BOX C ABOVE IS CHECKED	Name of Employer	Amount Earned 2022 W-2 Box 1	2022 W-2 and 1099 Form Received from employer?		2022 W-2 and 1099 Form attached to this form?	
			\$	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>
		\$	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	
		\$	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	

*if more space is required, attach a separate page

Note: If you lost or never received a W-2, contact your employer to request a copy to provide with this form.**D. Spouse's Information**

1. Check the box that applies:

- a Spouse filed/will file a 2022 Federal IRS Tax Return, Puerto Rican, or Foreign Income Tax Return.
- b Spouse was not employed, did not have income, and was not required to file a 2022 Federal IRS Tax Return.
- **Submit a 2022 IRS Verification of Non-Filing Letter.** Order a free Verification of Non-Filing Letter at irs.gov.
- c Spouse was employed and had income, but was not required to file a 2022 Federal IRS Tax Return:
- **Complete the chart below:** list employer(s) and the amount that was earned in 2022
 - **Attach copies of all 2022 W-2 and 1099 Forms.**
 - **Submit a 2022 IRS Verification of Non-Filing Letter.** Order a free Verification of Non-Filing Letter at irs.gov.

COMPLETE CHART ONLY IF BOX C ABOVE IS CHECKED	Name of Employer	Amount Earned 2022 W-2 Box 1	2022 W-2 and 1099 Form Received from employer?		2022 W-2 and 1099 Form attached to this form?	
			\$	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>
		\$	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	
		\$	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	

*if more space is required, attach a separate page

Note: If you lost or never received a W-2, contact your employer to request a copy to provide with this form.**E. Signature.**

Manually sign with a ballpoint pen. *Forms with typed signatures cannot be accepted and will be returned.

Each person signing certifies that all the information reported is complete and correct. The student must sign and date this worksheet. If the spouse did not file a tax return they must also sign this form. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____