Mount Aloysius College
Financial Aid Office
7373 Admiral Peary Highway
Cresson, PA 16630
Phone: (814)886-6357
Fax: (814)886-6463

INDEPENDENT

2027-2028 Independent Verification Worksheet

A. Student Information

Last Name _____ First Name_____
MI_____

Student ID or SSN (last 4 digits) _____ Phone_____

Your application was selected for review in a process called "Verification." The law requires completion of Verification before awarding and/or disbursing federal aid. If there are differences between your FAFSA application and your verification documentation electronic corrections to your FAFSA may be required.

INSTRUCTIONS

- Complete all sections of this worksheet ***in full***.
- If you or your spouse have filed a 2025 Federal Income Tax Return with the IRS:
  - If you have not already done so, log on to studentaid.gov/fafsa and give permission for the Direct Data Exchange (DDX) to transfer your 2025 tax information to your 2027-28 FAFSA.
- If you or your spouse are not eligible to use the DDX you will be required to submit the following documentation to verify your reported FAFSA income data:
  - A 2025 IRS Tax Return Transcript or a signed copy of 2025 Tax Return (1040) with all schedules.
- If you or your spouse were not required to file a 2025 Federal Income Tax Return with the IRS:
  - Select either C or D under Student and/or Spouse Information on the 2nd page of this form.
  - If you or your spouse had income: attach all 2025 W-2s, 1099s, or other income statements.
  - If you or your spouse do not have a Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN), or Employer Identification Number (EIN): submit a letter from the appropriate tax filing authority that the individuals did not file taxes.
- If you or your spouse filed an amended return or filed and extension for the 2025 tax return please contact us to see what is needed.
- Requested documents ***must be submitted within 14 days*** of the initial request to be considered for all available financial aid.
- Remit documents via encrypted email to financialaid@mtaloy.edu, fax to 814-886-6463 or mail to Mount Aloysius College, Financial Aid Office, 7373 Admiral Peary Highway, Cresson, PA 16630.

B. Family Information

*If more space is required, attach a separate page.

Write the names of the people in your household in the chart below:

1. Include yourself on the first line.
2. Include your spouse.
3. Include your children or your spouse's children, if you or your spouse will provide more than half of their support between July 1, 2027 and June 30, 2028, even if the children do not live with you.
4. Include other dependents, if they now live with you and you or your spouse will continue to provide more than half of their support through June 30, 2028.

Full Name	*Age*	*Relationship to student*	*College (will be at least ½ time between 07/01/27 to 06/30/28 and enrolled in a degree or certificate program)*
		Self	***Mount Aloysius College***

ANSWER ALL QUESTIONS. INCOMPLETE FORMS **WILL** BE RETURNED.

C. Independent Student's Information

1. Check the box that applies:

A. ☐ I filed/will file a 2025 Federal IRS Tax Return, Puerto Rican, or Foreign Income Tax Return

B. ☐ I was not employed, did not have income, and was not required to file a 2025 Federal IRS Tax Return

- Submit a 2025 IRS Verification of Non-Filing Letter – order a free Verification of Non-filing Letter at irs.gov

C. ☐ I was employed and/or had income, but was not required to file a 2025 Federal IRS Tax Return:

- Complete the chart below: list employer(s) or sources of income and the amount that was earned in 2025
- Attach copies of all 2025 W-2 and 1099 Forms and list all sources of income
- Submit a 2025 IRS Verification of Non-Filing Letter – order a free Verification of Non-filing Letter at irs.gov

COMPLETE CHART ONLY IF BOX C ABOVE IS CHECKED

Name of Employer or Source	Amount Earned (W-2 Box 1)	2025 W-2 and 1099 Form Received from employer?	2025 W-2 and 1099 Form attached to this form?
	$	Yes ☐ No ☐	Yes ☐ No ☐
	$	Yes ☐ No ☐	Yes ☐ No ☐
	$	Yes ☐ No ☐	Yes ☐ No ☐

*If more space is required, attach a separate page

Note: If you lost or never received a W-2, contact your employer to request a copy to provide with this form

D. Spouse's Information

1. Check the box that applies:

A. ☐ Spouse filed/will file a 2025 Federal IRS Tax Return, Puerto Rican, or Foreign Income Tax Return

B. ☐ Spouse was not employed, did not have income, and was not required to file a 2025 Federal IRS Tax Return

- Submit a 2025 IRS Verification of Non-Filing Letter – order a free Verification of Non-filing Letter at irs.gov

C. ☐ Spouse was employed and/or had income, but was not required to file a 2025 Federal IRS Tax Return:

- Complete the chart below: list employer(s) or sources of income and the amount that was earned in 2025
- Attach copies of all 2025 W-2 and 1099 Forms and list all sources of income
- Submit a 2025 IRS Verification of Non-Filing Letter – order a free Verification of Non-filing Letter at irs.gov

COMPLETE CHART ONLY IF BOX C ABOVE IS CHECKED

Name of Employer or Source	Amount Earned (W-2 Box 1)	2025 W-2 and 1099 Form Received from employer?	2025 W-2 and 1099 Form attached to this form?
	$	Yes ☐ No ☐	Yes ☐ No ☐
	$	Yes ☐ No ☐	Yes ☐ No ☐
	$	Yes ☐ No ☐	Yes ☐ No ☐

*If more space is required, attach a separate page

Note: If you lost or never received a W-2, contact your employer to request a copy to provide with this form

E. Signatures

Manually sign with a pen or stylus. *Forms with typed signatures cannot be accepted and will be returned.

Each person signing certifies that all the information reported is complete and correct. The student must sign and date this worksheet. If you are married, your spouse must also sign this form even if they did not file a tax return.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student's Signature _____ Date _____

Spouse's Signature _____ Date _____